Regenerative Energy Initiative Finance Application

FINANCING TYPE AND TERMS

☐ Loan ☐ Lease ☐ Other Amount No. of Months

PROJECT INFORMATION

☐ Renewable Energy ☐ Energy Efficiency ☐ Other Please include project proposal with loan application.

Description

Location

Street

City

State ZipCode

Energy Metrics

Energy Saved (kWh)

Energy Generated (kWh)

GHG Avoided CO2e mt

BORROWER INFORMATION

Please check one:

☐ C-Corporation ☐ S-Corporation ☐ Sole Proprietor ☐ LLC

☐ General Partnership ☐ Professional Corporation ☐ 501(c)(3) Not for Profit ☐ Other Not for Profit ☐ Individual

Legal Name Date Established

DBA (if different) Length of Current Ownership (years)

State of Incorporation Federal Tax ID No. No. of Employees NAICS/SIC

Primary Product or Service

Primary Competitors/ Geographic Trading Area

ADDRESS INFORMATION

Business Physical Address

Street

City

State Zip Code

Business Mailing Address (if different)

Street

City

State Zip Code

Ownership Information

Name Title Percentage SS#

Name Title Percentage SS#

Name Title Percentage SS#

Name Title Percentage SS#

FINANCIAL INFORMATION

Has the company ever claimed bankruptcy? ☐ Yes ☐ No

Does the company have any outstanding suits or judgments? ☐ Yes ☐ No

Has the company ever had property foreclosed upon? ☐ Yes ☐ No

Has the company co-signed or endorsed a note? ☐ Yes ☐ No

If yes, please explain

© 2026 Regenerative Energy Initiative. All rights reserved.

CONTACT INFORMATION

Main Telephone No. | Website

Primary Contact

Name/Title
Telephone (direct)
Facsimile
E-mail Address

Accounting Contact

Name/Title
Telephone (direct)
Facsimile
E-mail Address

BANK INFORMATION

Bank Name
Address
Contact Name
Telephone No.
Account Type
Account No.
Average 12 Month Balance

REQUIRED INFORMATION

Please include the following information for all loans:

- ☐ Non refundable $150 application fee made payable to: Regenerative Energy Initiative
- ☐ Last three (3) years of business tax returns or CPA-prepared year end financial statements
- ☐ Interim internally prepared quarterly financial statement (if greater than 3 months since year end statement)
- ☐ Last two (2) years of personal tax returns (for individuals with 20% or greater ownership) does not apply to gov't or non profits
- ☐ Current personal financial statement (for individuals with 20% or greater ownership) does not apply to gov't or non profits
- ☐ Social Security Number (for individuals with 20% or greater ownership) does not apply to gov't or non profits
- ☐ Schedule of business debt including monthly payment, current loan/lease balance, creditor name and collateral
- ☐ Articles of Incorporation, Partnership Agreement or Fictitious Name Certificate if applicable
- ☐ Copy of Project Proposal with quantified energy generation or energy savings

Additional information required for loans greater than $150,000:

- ☐ Accounts Receivable and Accounts Payable Aging Reports

Application can be sent electronically to sdestefon@regenei.org

Print Form

Traditional Mail or Hand Delivery
Attn: Finance Programs
Regenerative Energy Initiative
4250 Independence Drive, Suite 100
Schnecksville, PA 18078

If you have any questions, please feel free to call Elaine Evosevic-Lozada at 610-735-2335

PLEASE INCLUDE ALL INFORMATION. INCOMPLETE APPLICATIONS CANNOT BE PROCESSED.

SIGNATURE AND AUTHORIZATION

The signature below represents and warrants that (a) the party signing below is an authorized representative of the company; and (b) that the information provided herein is a complete and accurate representation of the company's financial situation as of the date hereof. Any misrepresentation or fraudulent information provided will be the basis for default under this agreement. By signing this form, the undersigned hereby authorizes Regenerative Energy Initiative and its affiliated lenders to evaluate the general credit history of the applicant in order to determine acceptance into a Regenerative Energy Initiative financing program.

Signature | Print | Title | Date

© 2026 Regenerative Energy Initiative. All rights reserved.